

**BEFORE THE BOARD OF OIL, GAS AND MINING
DEPARTMENT OF NATURAL RESOURCES
STATE OF UTAH**

EXHIBIT LIST FOR Ultra Resources, Inc.

**COUNSEL Relma M. Miller, Esq., and J. Brent Allen, Esq.
MacDonald & Miller Mineral Legal Services, PLLC**

Board Hearing: October 22, 2014

Docket No. 2014-038

Cause No. 270-06

| EXHIBIT # | Description | Offered as Evidence | Admitted as Evidence |
|---------------------|--|----------------------------|-----------------------------|
| EXHIBIT A | Ultra's potential witnesses' resumes (collectively 8 pages): <ul style="list-style-type: none">• Ned Higgins - Senior Landman• Carl Lothringer - Director, Exploration and New Ventures• Jeremy Golob - Asset Manage | ✓ | ✓ |
| EXHIBIT B | A true and correct copy of the Board's Order entered in Cause No. 270-02 (17 pages) | ✓ | ✓ |
| EXHIBIT C | Three Rivers Area Location Map, reflecting the location of the Three Rivers Field and the area requested to be spaced (1 page) | | |
| Corrected EXHIBIT C | Three Rivers Area Location Map, reflecting the location of the Three Rivers Field and the area requested to be spaced (1 page) | ✓ | ✓ |
| EXHIBIT D | Plat of existing wells and planned well locations in the area requested to be spaced (1 page) | ✓ | ✓ |
| EXHIBIT E | Geologic Cross-Section A-A' with stratigraphic definition of Eocene Middle and Lower Green River formations (1 page) | ✓ | ✓ |
| EXHIBIT F | Green River geometries (Nine Mile outcrop analysis) from Cause No. 270-02 (collectively, 2 pages) | ✓ | ✓ |
| EXHIBIT G | Drainage Ellipses and Development Plan (1 page) | ✓ | ✓ |

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|-------------------------|--|----------------------------|-----------------------------|
| EXHIBIT H | Volumetric Analysis related to 20 Acre Spacing (1 page) | ✓ | ✓ |
| EXHIBIT I | Three Rivers decline curves showing Oil and Gas EUR (collectively, 3 pages) | ✓ | ✓ |
| EXHIBIT Z | True and correct copies of return receipts indicating receipt of a copy of the Request by, or the status of delivery to, or of the mailings returned as undeliverable to, parties identified in the Certificate of Service dated September 12, 20 14, on file in this cause, as of September 18, 20 14 (to be supplemented prior to hearing) (collectively 10 pages) | ✓ | ✓ |
| Supplement to EXHIBIT Z | True and correct copies of return receipts indicating receipt of a copy of the Request by, or the status of delivery to, or of the mailings returned as undeliverable to, parties identified in the Certificate of Service dated September 12, 20 14, on file in this cause, as supplemented prior to hearing) (collectively 3 pages) | ✓ | ✓ |